



COASTAL[®]
Projects Limited
CIN : U45203OR1995PLC003982

(A Company under Corporate Insolvency Resolution Process vide NCLT Order dated January 05, 2018)

January 29, 2018

CPL/2017-18/NCLT/02

To
The National Company Law Tribunal
Kolkata Bench
5 Esplanade Row (West)
Kolkata – 700001
Ph - (033) 2248 6330

Subject: List of creditors for Coastal Projects Limited as required under Regulation 13(2) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulation, 2016

In accordance with the Regulation 13(2)(d) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations 2016, we have enclosed as Annexure A (claims submitted by financial creditors) and Annexure B (claims submitted by operational creditors), amount of claims admitted as per available information for financial creditors and security interest in respect of such claims.

The amount admitted is subject to change subsequently as we receive further claims based on additional information made available to us in respect of existing claims or additional information from books of accounts maintained by the company.

For any queries you may reach out to me at ravicacscma@icai.org or ip.coastal@in.ey.com.

Thanking You,
Yours truly,

For Coastal Projects Limited
Ravi Sankar Devarakonda
Interim Resolution Professional for Coastal Projects
Limited

Communication Address:
Plot No. 304-0, Road No. 78,
Film Nagar, Jubilee Hills
Hyderabad 500033.
Email Id: ip.coastal@in.ey.com

Registered with IBBI:
IP Registration No. IBBI/IPA-001/IP-P00095/2017-
2018/10195
Address: D 602, Prestige St. Johnswood Apartments,
No. 80, Tavarakere Main Road, Bangalore - 560029
Email Id: ravicacscma@icai.org

ISO-9001:2008, ISO-14001:2004, OHSAS-18001:2007 & SA 8000 Certified Company

Corp. Office : Plot No. 304 - 0, Road No. 78, Film Nagar, Jubilee Hills, Hyderabad - 500 033 T.S. INDIA
Ph : +91 40 2331 7444, 4908 7444, Fax : +91 40 2360 6086
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Annexure A- List of Financial Creditors

Name of the Creditor	Claims Submitted (INR)	Claims Admitted (INR)
Aditya Birla Finance Limited	1,16,60,30,970	1,16,60,30,970
Andhra Bank	1,03,89,99,748	1,03,89,99,748
Axis Bank Limited	5,95,14,09,404	5,95,14,09,404
Bajaj Finance Limited*	9,34,75,988	-
Bank of Baroda	77,01,11,391	74,95,11,391
The Bank of Maharashtra Limited	2,24,28,35,922	2,18,35,35,922
Canara Bank	1,58,42,75,568	1,53,35,15,048
Corporation Bank	94,27,23,242	94,27,23,242
Edelweiss Asset Reconstruction Company Limited	1,05,87,79,863	1,05,87,79,863
Export/Import Bank of India	1,96,91,16,032	1,96,91,16,032
ICICI Bank Limited	7,82,65,35,491	7,82,65,35,491
IDBI Bank Limited	3,13,02,51,809	3,02,90,51,809
IDFC Bank Limited	91,44,81,257	91,44,81,257
IFCI Limited	1,65,77,98,975	1,65,77,98,975
M/s. Indiabulls Housing Finance Limited	45,87,863	45,87,863
IndusInd Bank Limited	79,61,61,236	79,61,61,236
Karur Vysya Bank Limited	39,41,43,470	39,41,43,470
Kotak Mahindra Bank Limited	1,19,98,52,661	1,19,98,52,661
L&T Infrastructure Finance Company Limited	3,11,89,64,714	3,05,05,73,584
Mantena Constructions Private Limited*	96,74,33,044	-
Mantena Srinivas Raju*	84,84,60,000	-
Oriental Bank of Commerce	2,31,01,17,747	2,31,01,17,747
Phoenix ARC Private Limited	67,77,33,844	67,77,33,844
Punjab National Bank	7,90,71,43,618	7,90,71,43,618
SBM Bank Mauritius Limited	23,33,36,390	23,33,36,390
Shriram Transport Finance Company Limited*	25,39,04,998	-
Siemens Financial Services Private Limited	23,50,79,703	23,50,79,703
The South Indian Bank Limited	2,69,08,66,560	2,59,73,46,609
Standard Chartered Bank	99,52,29,075	99,52,29,075
State Bank of India	16,72,48,01,275	16,19,85,44,856
Tata Capital Financial Services Limited	1,33,13,65,677	1,33,13,65,677
Yes Bank Limited	12,96,33,180	12,96,33,180
Total	71,16,56,40,715	68,08,23,38,665

*These Financial Creditors have submitted Form C, but have not submitted any documents by reference to which the debt can be substantiated.

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Annexure B- List of Operational Creditors*

S No	Name of the Creditor	Claim Submitted (INR)
1	Ado Additives Mfg Private Limited	29,99,583
2	Advantech Data Link Solutions	1,21,669
3	AF Consult India Pvt Ltd	70,49,463
4	Agarwal Automobiles	48,80,465
5	Agarwal Supply Company	9,45,303
6	Aimil Limited	33,179
7	Albarin Explotech Private Limited	40,84,532
8	Amar Crank Shaft Grinders	27,494
9	Amerikan Steels Pvt Ltd	48,23,933
10	Amrit Cement	5,42,83,283
11	Arihant Dewatering Systems	21,65,958
12	Arjun Enterprise	27,57,729
13	Arrkay Diesel	3,36,889
14	Ashok Upadhyay	10,43,173
15	Ashoka Chemicals	30,55,389
16	Assam Electric Equipment	21,55,494
17	Ats Filling Station	38,50,000
18	Azad Rolling Shutter And Construction	2,25,053
19	Baghubhai Tadv	42,147
20	Baid Distributors P Ltd	78,61,627
21	Balaji Enterprises	3,03,189
22	Bandookwala Ispat Pvt Ltd	7,14,479
23	Bandookwala Trade Vision	3,88,669
24	Basant Electric Enterprises	1,51,077
25	Bharat Motors	25,12,337
26	Bhura Trye & Tread	6,70,200
27	Bhutnath Singh	2,95,612
28	Blue Tech Services Ltd	15,418
29	Chappra Fuels	3,58,05,175
30	Chitralkha Jayati	6,47,379
31	Chryso India Pvt Ltd	2,05,35,711
32	City Hood Works	6,240
33	Colliery Equipment & Spares	69,525
34	Complete Dewatering Systems Pvt Ltd	2,91,73,170
35	Dayma Imran Khan	1,14,776
36	Deepak General Store	3,40,000
37	Deepak Kumar	1,00,691
38	Deepen Chettri	90,68,727
39	Delite Enterprises	1,05,17,888
40	Dhar Filling Station	1,11,63,189
41	Dipak Shikdhar	3,43,062
42	East Coast Fuels	48,59,947
43	Eastern Concrete Industries	1,61,998

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S No	Name of the Creditor	Claim Submitted (INR)
44	Elite Detectives Pvt Ltd	3,46,764
45	Elite Techno Fabs	96,825
46	Encardio Rite Electronics Pvt Ltd	23,43,586
47	ES Enterprises	30,52,121
48	Excel Enterprises	1,65,697
49	Excellent Engineering Enterprises	3,07,124
50	Falcon Security & Placement Service	3,54,884
51	Fameline Architectural Products P Ltd	8,45,069
52	Ferrotech	26,39,953
53	Flame Paints	30,500
54	Fosroc Chemicals (India) Pvt. Limited	21,46,277
55	G K Ispat Pvt Ltd	19,52,39,993
56	Gagandeep Shuttering Private Limited	18,22,749
57	Gangadhar H. S	2,34,196
58	Gaurav Enterprises	16,91,136
59	Gayatri Enterprises	1,00,000
60	Geodata India Private Limited	1,70,47,752
61	Ghosh Enterprise	4,60,552
62	Girdari Lal	4,95,685
63	Gurman Enterprises	40,77,880
64	Hanuman Automobiles Engineering Works	6,56,908
65	Hari Om Constructions	75,00,647
66	Hari Om Traders	1,08,09,134
67	Hari Om Weigh Bridge	36,950
68	Hariyana Tractors	7,42,649
69	Haryana Machinery & Weding Store	19,65,261
70	Hillship Fuel	1,22,42,915
71	Hindustan Trade Development Corporation	5,21,402
72	Hotel Ram Krishna	1,92,340
73	Hydrau - Men Sales & Services	75,337
74	Indian Security Force	16,98,760
75	Indigo Infraprojects Pvt Ltd	22,86,220
76	Industrial Handling	65,97,079
77	Industrial Sales Corporation	6,06,874
78	J C Trailer	81,66,746
79	Jaiswal Enterprises	4,09,566
80	Jal Power Corporation Ltd	72,35,56,247
81	Jasper Industries Pvt Ltd	6,52,083
82	Jaya Prakash Transport	83,712
83	Jc Trailer Service Pvt Ltd	81,66,746
84	Jef Techno Solutions Pvt Ltd	2,40,634
85	Joy Durga Stores	2,43,620
86	K Sons Projects Pvt Ltd	4,67,086
87	Kamal Store	33,18,407
88	Kamar Infrastructure Private Limited	32,23,321
89	Kanta Carriers	43,37,700
90	Karan Trading Company	8,29,573

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S No	Name of the Creditor	Claim Submitted (INR)
91	Keltech Energies Ltd	27,12,760
92	Kiran Industries	2,63,452
93	Kirthu Granite	26,77,020
94	Kuber Enterprises	23,03,596
95	Kulwant Singh	1,27,744
96	Ladi Steel Industries	8,50,004
97	Lal Ruatfella	55,603
98	Lavanya Enterprises	16,20,258
99	Laxmi Enterprises	5,66,789
100	Laxyo Energy Limited	34,11,310
101	Link Fasteners & Fabricators	3,67,198
102	Logic Transport Of India Pvt. Ltd	28,42,222
103	Lokenath Engineering	3,06,500
104	M/S Sushila Industries	18,80,471
105	M/S Tara Enterprises	5,04,319
106	Maa Electrical Works	16,99,033
107	Machinery Sales Agency	56,31,566
108	Machino Lnternational Private Limited	46,87,735
109	Mahalakshmi Cranes	1,47,487
110	Mahaveer Stores	43,02,795
111	Maheshbhai	58,674
112	Mainee Steel Works P. Ltd	1,12,351
113	Mam Technologies	4,91,691
114	Manjunath Granites	4,58,648
115	Manoj Enterprises	25,21,631
116	Manoj Kumar Bisoyi	78,457
117	Manoj Motors	5,79,954
118	Maruti Marketing	2,78,163
119	Mazor Tools Corporation	10,02,545
120	Meghalaya Cements Limited	3,42,29,767
121	Metro Gases	4,92,910
122	Metro Industries	60,383
123	Mining And Allied Machinery	25,16,502
124	Mirtunjay Kumar Sharma	10,29,334
125	Mnc Earthmovers	13,80,125
126	Mody Pumps (India) Private Ltd	8,14,733
127	Mody Pumps (India) Pvt Ltd	1,55,189
128	Murlidhar Machinery Store	3,86,141
129	Muthavarapu Sulochanarani	1,97,032
130	Naidu Electric Works	23,54,441
131	National Agencies	44,11,103
132	National Auto Agency	8,14,577
133	National Tyre Service	5,31,500
134	Natraj Electrical & General Stores	4,19,789
135	Naveen Kumar G	55,000
136	Navneet Auto Industries	1,34,470
137	Nawa Engineers And Consultants Private Limited	68,34,315

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S No	Name of the Creditor	Claim Submitted (INR)
138	Newtech Power	9,34,279
139	Normet India Private Ltd	41,83,167
140	North East Explo Chemicals	2,40,720
141	North East Motors	5,74,778
142	Omega Engineering Service	12,40,886
143	Padmawati Enterprises	13,04,119
144	Parvij Alam	4,82,620
145	Patel Engineering	9,10,35,804
146	Patel Sew Joint Venture	4,00,99,670
147	Pawan Enterprises	1,51,849
148	Pdr Hydraulics - Agartala	8,29,816
149	Pilania Road Carriers	16,96,900
150	Pneumatic Machinery	3,97,404
151	Pooja Carriers	1,21,850
152	Pooja Diesel Spares	6,490
153	Power Trading Corporation	24,10,119
154	Powercem Silchar	33,59,809
155	Powerica Ltd	34,13,535
156	Pradip Roy	1,28,418
157	Prashant P.Patil-Pravira Earthmovers	9,10,027
158	Pulak Sarkar	1,76,204
159	Purushothama N (Jef Techno Solutions Pvt Ltd)	2,40,634
160	R L Poddar	10,13,053
161	Raj Enterprises	12,24,643
162	Rajan Rawat	8,19,704
163	Rajen Kumar Rai	31,67,713
164	Rajkumar Saw	5,19,679
165	Rakesh Constructions	2,95,566
166	Rakesh Gupta	18,20,470
167	Ramachandra Rao	1,65,889
168	Ramu K (Vani Transport)	1,67,458
169	Ratnesh Tiwari	7,51,149
170	Rithwik Projects Private Limited	17,97,71,536
171	Rk Trade Agency	20,473
172	Robbins Tunneling And Trenchless Technology (I) Pvt. Ltd	5,30,72,042
173	Rock Line Enterprises	1,61,343
174	S N Consultancy	3,23,089
175	S. R. Builders	1,17,85,461
176	Salgaocar Engineers Pvt. Ltd	40,96,570
177	Samijuddin Ahmed	3,77,971
178	Sanjit Kumar Mishra	62,204
179	Satyam Logistic	38,01,313
180	SB Enterprises	8,03,347
181	SBI Capital Markets Ltd	1,03,50,000
182	Shiv Impex	22,06,080
183	Shivangi Marketing	3,45,326
184	Shobha Enterprise	8,30,819

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S No	Name of the Creditor	Claim Submitted (INR)
185	Shraddha Granite	10,37,173
186	Shri Balaji Con Chem India	22,26,235
187	Shri Balaji Industrial Suppliers	13,95,496
188	Sika India Private Limited	35,10,552
189	Simplex Enterprises	41,681
190	SNV Engineering Contractors	1,94,858
191	South Calcutta Diesels	11,69,883
192	Spares India Engineering	17,66,444
193	Sree Bajrang Sales	8,70,855
194	Sree Venkateswara Cranes	26,84,250
195	Sri Lakshmi Engineering Works And Contractors	44,43,603
196	Sri Sai Carriers	16,93,200
197	SRK Enterprises	26,35,951
198	SRL Earthmoving Solution Pvt Ltd	12,61,221
199	Stanley Roy Construction	1,58,892
200	Steelcon Agencies	10,34,563
201	Strong Suppliers	30,46,967
202	Sudha Devi	3,17,577
203	Sujit Kumar Chanda	9,82,850
204	Sun Overseas	2,00,00,000
205	Sun Tech India	41,356
206	Sunil Kumar K	1,58,387
207	Sunshine Diggers	1,34,667
208	Supreme Security Service	34,02,234
209	Suresh Bhai	50,786
210	Sushila Enterprises - Manipur	18,80,471
211	Suvidha Sales Corporation	59,475
212	Tara Enterprises - Agartala	5,04,319
213	Tirupati Motors	7,33,647
214	Trimurti Petroleum	17,64,801
215	TSG Impex India Pvt Ltd	9,06,036
216	Tunir Sale Corporation	6,48,644
217	Umesh Mahto	1,43,336
218	Unimet Profiles Pvt Ltd.	40,31,620
219	Venkateswara Earth Moving Spares	1,00,528
220	Venkateswara Engineering Works	60,210
221	Vijay Kumar	88,928
222	Vijay Transport	1,84,800
223	Vikas Shuttering Store Private Ltd	1,49,99,751
224	Vinod Ram	2,28,735
225	Vipul Sameer Agencies Pvt. Ltd	17,84,099
226	Wecare Associates	2,34,917
227	Weldex India	8,94,339
228	Zenith Consultants	3,68,319
	Total	1,87,89,53,421

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*In respect of Operational creditors, due to large volume of transactions and parties, the verification process is currently ongoing to determine the amount of claim to be admitted against the claims filed.

Key points to Annexure A (List of Financial Creditors):

1. CIRP commencement date is January 05, 2018
2. Claims received from all the parties are under further verification/validation. The same may be updated as per additional information received. Amounts admitted has been mentioned above basis available information
3. Details of security against claims admitted from financial creditors is as follows :

A. Aditya Birla Finance Limited

1. Escrow of receivables of EPC Contracts with minimum cover of 2X times
2. Pledge of shares of Coastal Projects Limited
3. Subservient charge on current & movable assets of Coastal Projects Limited
4. Personal Guarantee of Mr. Surendra S

B. Andhra Bank -

1. For OCC:

First Pari passu charge on all chargeable current assets of the company along with other working capital lenders excluding project specific current assets charged to Axis Bank (for NF railway 13,14,15,16 project, sanctioned in FY 2010-11 & 1 project sanctioned in FY 2011-12) and to SBI (for Moserbear project sanctioned in FY 2010-11) and to Punjab National Bank & SBI CAG, Hyd (for Bangalore Metro Project).

2. For BG:

- a) Counter Guarantee from the company
- b) First Pari-Passu charge on all chargeable current assets of the company along with other working capital lenders in Multiple Banking Arrangement excluding project specific current assets charged to Axis Bank (for NF railway 13,14,15,16 project, sanctioned in FY 2010-11 & 1 project sanctioned in FY 2011-12) and to SBI (for Moserbear project sanctioned in FY 2010-11) and to Punjab National Bank & SBI CAG, Hyd (for Bangalore Metro Project).

3. Collateral Security:

First charge on pari-passu basis along with other WC lenders on unencumbered fixed assets of the company. Value of unencumbered fixed assets as per lead bank note is Rs.174.11 Crs.

Personal guarantee of

1. G. Surendra
2. Hari Hara Rao
3. S.Papayya

C. Axis Bank Limited

1. Mortgage

- a) Details of immovable properties secured on exclusive basis for Rupee Term Loan of Rs. 90 Crores

1. All that the Buildings in the Premises bearing Municipal No. 6-3-1218/6/2/1, together with open land admeasuring about 4200 sq. yards, equivalent to 3511.2 sq. meters, in Sy No. 199 (New No. 199/2), situated at Begumpet, Khairatabad Village, Urban Taluq, Hyderabad District, A.P. and bounded as:

North: Property belonging to Nawab Nazeer Yer Jung and Nawab Basheer Yar Jung

South: Raja Jitender Pershad Road

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East: House belonging to Smt. Ranganayakamma and House belonging to Sri Chander Shedkar

West: Vendors Property

2. All that the land admeasuring Acres 12-00 Guntas, part of survey No. 58/1/T situated at Karmanghat Village, Hayatnagar Taluq, Hyderabad District, A.P. and bounded as:

North: Road

South: Property of Khaja Shaker Hussain

East: Property of YB Raju

West: Part of Survey No. 58

- b) Details of immovable properties secured on exclusive basis for Cash Credit limit of Rs. 20 Crores, Cash Credit (Specific Project) limit of Rs. 35 Crores, Bank Guarantee limit of Rs. 250 Crores, Bank Guarantee (Project Specific) limit of Rs. 40 Crores and Letter of Credit and Buyers Credit (Sub-limit under B.G.) limit of Rs. 75 Crores

1. All that land and building (three floors) bearing Plot No. 8-2-293/82/F/B-, Filmnagar Co-operative Housing Society, Shaikpet, Hyderabad admeasuring 327 sq. yards.

2. All that the Finished Flat No. D bearing Municipal No. 8-2-293/82/F/B-1/1/D on First Floor of Sai Nivas adm. 750 sq. ft. inclusive of common areas together with proportionate undivided share of land 48 sq. yards out of 340 sq. yards in premises bearing Municipal No. 8-2-293/82/F/B-1 situated at Filmnagar, Shaikpet Village, Hyderabad, A.P. and bounded as under:

North: Open to Sky

South: Corridor

East: Open to Sky

West: Open to Sky

3. All that the Finished Flat No. G bearing Municipal No. 8-2-293/82/F/B-1/1/G on Second Floor of Sai Nivas adm. 750 sq. ft. inclusive of common areas together with proportionate undivided share of land 48 sq. yards out of 340 sq. yards in premises bearing Municipal No. 8-2-293/82/F/B-1 situated at Filmnagar, Shaikpet Village, Hyderabad, A.P. and bounded as under:

North: Open to Sky

South: Corridor

East: Open to Sky

West: Open to Sky

4. All that the Finished Flat No. E bearing Municipal No. 8-2-293/82/F/B-1/1/E on First Floor of Sai Nivas adm. 750 sq. ft. inclusive of common areas together with proportionate undivided share of land 48 sq. yards out of 340 sq. yards in premises bearing Municipal No. 8-2-293/82/F/B-1 situated at Filmnagar, Shaikpet Village, Hyderabad, A.P. and bounded as under:

North: Open to Sky

South: Corridor

East: Open to Sky

West: Open to Sky

5. All that the Finished Flat No. B bearing Municipal No. 8-2-293/82/F/B-1/1/B on Ground Floor of Sai Nivas adm. 750 sq. ft. inclusive of common areas together with proportionate undivided share of land 48 sq. yards out of 340 sq. yards in premises bearing Municipal No. 8-2-293/82/F/B-1 situated at Filmnagar, Shaikpet Village, Hyderabad, A.P. and bounded as under:

North: Open Space

South: Corridor

East: Open Space

West: Open Space

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Projects Limited
CIN : U45203OR1995PLC003982

(A Company under Corporate Insolvency Resolution Process vide NCLT Order dated January 05, 2018)

6. All that the Finished Flat No. A bearing Municipal No. 8-2-293/82/F/B-1/1/A on Stilt Floor of Sai Nivas adm. 750 sq. ft. inclusive of common areas together with proportionate undivided share of land 48 sq. yards out of 340 sq. yards in premises bearing Municipal No. 8-2-293/82/F/B-1 situated at Filmnagar, Shaikpet Village, Hyderabad, A.P. and bounded as under:

North: Open Space
South: Common area
East: Open Space
West: Open Space

7. All that the Finished Flat No. C bearing Municipal No. 8-2-293/82/F/B-1/1/C on Ground Floor of Sai Nivas adm. 750 sq. ft. inclusive of common areas together with proportionate undivided share of land 48 sq. yards out of 340 sq. yards in premises bearing Municipal No. 8-2-293/82/F/B-1 situated at Filmnagar, Shaikpet Village, Hyderabad, A.P. and bounded as under:

North: Open Space
South: Corridor
East: Open Space
West: Open Space

8. All that the Finished Flat No. F bearing Municipal No. 8-2-293/82/F/B-1/1/F on Second Floor of Sai Nivas adm. 750 sq. ft. inclusive of common areas together with proportionate undivided share of land 48 sq. yards out of 340 sq. yards in premises bearing Municipal No. 8-2-293/82/F/B-1 situated at Filmnagar, Shaikpet Village, Hyderabad, A.P. and bounded as under:

North: Open
South: Corridor
East: Flat No. E
West: Open

(Above properties from Serial No. 1 to 8, together with all buildings and structures thereon and all Plant and Machinery attached to earth or permanently fastened to anything attached to Earth, both present and future)

- c) Details of immovable properties secured by way of exclusive charge for Term Loan Facility of Rs. 90 Crores

1. All that piece and parcel of Agricultural land bearing in Sy. No. 264 part, adm. Ac. 0.34 gts. (out of Ac. 3.17 gts.) situated at Pedda Amberpet Revenue Village, Hayathnagar Revenue Mandal, under Pedda Amberpet Grampanchayat, Ranga Reddy District, SRO Pedda Amberpet and bounded by:

North: Land in Sy. No. 264 Part
South: Land in Sy. No. 264 Part
East: Outer Ring Road
West: Land in Sy. No. 265

2. All that piece and parcel of undivided unspecified (2/4th) share in Agricultural land bearing in Sy. No. 264 part, adm. Ac. 3.30 gts. (out of Ac. 3.17 gts.) situated at Pedda Amberpet Revenue Village, Hayathnagar Revenue Mandal, under Pedda Amberpet Grampanchayat, Ranga Reddy District, SRO Pedda Amberpet and bounded by:

North: Land in Sy. No. 264 Part
South: Land in Sy. No. 264 Part
East: Outer Ring Road
West: Land in Sy. No. 265

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3. All that piece and parcel of undivided unspecified (2/4th) share in Agricultural land bearing in Sy. No. 264 part, adm. Ac. 3.30 gts. (out of Ac. 3.17 gts.) situated at Pedda Amberpet Revenue Village, Hayathnagar Revenue Mandal, under Pedda Amberpet Grampanchayat, Ranga Reddy District, SRO Pedda Amberpet and bounded by:
North: Nala
South: Land in Sy. No. 264 Part
East: Outer Ring Road
West: Land in Sy. No. 265
4. All that piece and parcel of Agricultural land admg. Ac. 2.10 gts. Or 9105.12 sq. mtrs. in Sy. No. 32/RU situated at Manneguada (V), Hayathnagar (M), Ranga Reddy District & bounded by
North: Ag. Land belonging to J Sudhakar Reddy & Neighbors land
South: Existing BT Road
East: Ag. Land belonging to J Sudhakar Reddy
West: Neighbors land

Pursuant to Master Restructuring Agreement dated 29.03.2014

Details of hypothecated assets secured on first pari-passu charge basis in respect of (i) Restructured Terms Loans (other than Corporate Guarantee Term Loan and Restructured Short Term Loan II), FITL facility, Priority Loan and Restructured Working Capital Term Loans and (ii) the Restructured working capital facilities and short term loan -II on second pari-passu charge

All rights, title, interest and benefit of the Borrower in, all and singular, the Borrower's movable Plant and Machinery, as also all tangible and intangible movable assets (both present and future) and in particular including, without limitation, electronic spares, machinery spares, tools, meters, motor vehicles, furniture, fixtures, accessories and all other equipment (both present and future), whether installed or not and whether lying loose or in cases or which are lying or are stored in or to be stored in or to be brought into or any of the Borrower's premises, warehouses, stockyards and godowns or any of the premises, warehouses, stockyards and godowns of the Borrower's agents, affiliates. Associates or representatives, whether now belonging to or that may at any time during the effectiveness/ continuance of this deed belong to the Borrower, and/ or that may at present or hereafter be held by any party anywhere to the order and disposition of the Borrower or in the course of transit or on high seas or on order or delivery, and all replacements thereof and additions thereof whether by way of substitution, replacement, conversion, realization or otherwise howsoever together with all benefits, rights and incidentals attached thereto which are now or shall at anytime hereafter be owned and/ or acquired by the Borrower AND ALL right, title, interest, property, claims and demands whatsoever of the Borrower unto and upon the same which description shall include all properties of the above description whether presently in existence, construed or acquired hereafter.

Details of hypothecated assets secured on first pari-passu charge basis in respect of (i) the Restructured working capital facilities and short term loan -II and (ii) Restructured Terms Loans (other than Corporate Guarantee Term Loan and Restructured Short Term Loan II), FITL facility, Priority Loan and Restructured Working Capital Term Loans on second pari-passu charge

Charge over all the current assets of the Borrower, both present and future, including without limitation the Borrower's receivables, cash in hand, investments classified as "held for trading", raw materials, consumable stores and spares (not being electronic spares or machinery spares) and other current assets including trade and other receivables including receivables by way of cash assistance and/ or cash incentives or any claims by way of refund of customs/ excise duties, book debts and stocks in trade, whether installed or not and whether lying loose or in cases or which are lying or are stored in or to be stored in or to be brought into or upon the Borrower's premises, warehouses, stockyards and godowns or the premises, warehouses, stockyards and godowns of the Borrower's agents, Affiliates, associates or representatives or at various work sites or at any place or places wherever else situated or wherever else the same may be, which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

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2. Details of Shared Pledged

First Priority Pledge of 41,799 shares constituting 0.22% of the fully paid up share capital of Coastal Projects Limited having aggregate nominal value of Rs. 4,17,990 by N. Swaroopa Rani

First Priority Pledge of 3,52,695 shares constituting 22.17% of the fully paid up share capital of Coastal Projects Limited having aggregate nominal value of Rs. 35,26,950 by S. Surendra

Pledge of 9,998 shares of Para Hydro Power Private Limited, Rebby Hydro Power Private Limited and Badao Hydro Power Private Limited (each) by Coastal Projects Limited constituting 99.98% of the fully paid up share capital

Pledge of 10,000 shares of Grandeur Power Projects Private Limited constituting 100% of fully paid up share capital

3. Details of Guarantees

1. Personal Guarantee by S. Surendra, S. Papayya and G. Hari Hara Rao
2. Corporate Guarantee by Grandeur Power Projects Private Limited, Badao Hydro Power Private Limited, Para Hydro Power Private Limited and Rebby Hydro Power Private Limited
3. Corporate Guarantee by Coastal Transnational Ventures (CY) Limited
4. Deed of Guarantee by S. Surendra and G. Harihara Rao

D. Bank of Baroda

1. Working Capital (FB & NFB)

- a) A first pari passu charge on the Current Assets, both present and future of the company, and
- b) A second pari passu charge on the fixed assets of the company's movable and immovable properties both present and future

2. All Term Loans (including FITL/PD/WCTL 1 & 2)

- a) A first pari passu charge on the Fixed Assets (other than exclusively charged assets), of the company's movable and immovable properties, both present and future for all term loans other than CGTL and such term loans having exclusive charge on certain assets, and
- b) A second pari passu charge on the Current assets, both present and future for all term loans other than CGTL

3. Common to all Lenders

The exclusive securities including third party collateral created in favor of any lender shall continue to remain exclusive to respective Lenders. In the event of sale of any exclusive security of the company, the same shall be available to the respective Lenders for meeting their respective dues and any surplus amount arising out of such sale of exclusive security of the company, shall be available for meeting the dues of lenders on pari-passu basis. In the event of release of any exclusive security of the Company, the Lenders shall have a first pari passu charge on such security.

4. Corporate Guarantee of all SPVs which are not specifically barred.
5. Pledge of unsecured shares of all subsidiaries/ associates.
6. Personal Guarantees of Mr. Surendra, Mr. Harihara Rao for all facilities.
7. Pledge of 100% unencumbered equity shares of the company owned by the promoters/ group companies/ Mr. Surendra and Mr. Harihara in favor of Lenders.

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E. The Bank of Maharashtra Limited

As per MRA as on 29th Mar'14, Page No.54 to 58, Collateral properties exclusive given to us:

1. Land in Survey no 63 area of 9680 sq yards, kismatpur village and gram panchayat, rajendranagar Mandal, R.R District belonging to K.Anjamma.MOD dated 27.04.2013.Market value of the property is Rs.12.10 Crores.
2. Property bearing Survey no.19/1 katha No.18 situated at Madivala village,Bangalore-Hosur Main Road,Begur Hobli,Bangalore South Taluka.MOD dated 04.04.2013
3. Market value of the property is Rs.24.78 Crores
4. Land in Survey no 63 area of 8954 sq yards ,kismatpur village and gram panchayat , rajendranagar Mandal , R.R District belonging to K.Ramulu.MOD dated 27.04.2013
5. Market value of the property is Rs.11.19 Crores.
6. Sy no.403/2,404A &404/B2 sub divided sy no.403/2A3,404B/2C &404A/3 D.no.51/937 belonging to J.Gopal,J sudhakar,J Bhaskar and Venkateswara Ravi prasad. MOD dated 29.03.2013. Market value of the property is Rs.36.60 crores

F. Canara Bank

1. Working Capital (FB & NFB)
 - A first pari passu charge on the Current Assets, both present and future of the company, and
 - A second pari passu charge on the fixed assets of the company's movable and immovable properties both present and future
2. All Term Loans (including FITL/PD/WCTL 1 & 2)
 - A first pari passu charge on the Fixed Assets (other than exclusively charged assets), of the company's movable and immovable properties, both present and future for all term loans other than CGTL and such term loans having exclusive charge on certain assets, and
 - A second pari passu charge on the Current assets, both present and future for all term loans other than CGTL

3. Deed of Hypothecation

The Corporate Debtor has hypothecated and charged its assets/movable properties (specified in the relevant documents referred below) to secure the Applicant as follows:

- a) Unattested Deed of Hypothecation dated May 30, 2014, executed by the Corporate Debtor in favor of SBI Cap Trustee Company Limited, in respect of the MRA
- b) Modification Deed (to the unattested Deed of Hypothecation dated May 30, 2014) dated August 8, 2014, executed by the Corporate Debtor in favor of SBICAP Trustee Company Limited (as Security Trustee), in respect of the MRA

Guarantee

- a) Grandeur Power Projects Private Limited, Badao Hydro Power Private Limited, Para Hydro Power Limited, Rebby Hydro Power Private Limited and Nepal Jalabidyut Pravardhan Tathavikas Ltd as Corporate Guarantors have guaranteed the obligations of the Corporate Debtor under the MRA, pursuant to the Deed of Guarantee dated May 30, 2014, executed by the said corporate guarantors in favor of SBICAP Trustee Company Limited
- b) Mr. S Surendra, Mr. S Papayya and Mr. G Hari Hara Rao have guaranteed the obligations of the Corporate Debtor under the MRA, pursuant to the deed of guarantee dated March 29, 2014, executed by the said guarantors in favor of the SBICAP Trustee Company

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4. Pledge

- a) Pledge agreement dated May 30, 2014, executed between Mr. S Surendra and SBICAP Trustee pursuant to which Mr. S Surendra has pledged 3,52,965 no of equity shares of Corporate Debtor in favor of SBICAP Trustee Company Limited
- b) Pledge agreement dated March 2, 2015, executed between Mr. S Surendra, Mr. G. Hari Hara Rao, Corporate Debtor and SBICAP Trustee pursuant to which Mr. S Surendra, Mr. G. Hari Hara Rao, Corporate Debtor have jointly pledged 10,000 no of equity shares of Grandeur Power Projects Private Limited in favor of SBICAP Trustee Company Limited
- c) Pledge agreement dated March 2, 2015, executed between the Corporate Debtor and SBICAP Trustee pursuant to which the Corporate Debtor has pledged 9,998 no of equity shares of Para Hydro Power Private Limited, 9,998 no of equity shares of Rebby Hydro Power Private Limited, 9,998 no of equity shares of Badao Hydro Power Private Limited, in favor of SBICAP Trustee Company Limited

G. Corporation Bank

1. Working Capital (FB & NFB)

- A first pari passu charge on the Current Assets, both present and future of the company, and
- A second pari passu charge on the fixed assets of the company's movable and immovable properties both present and future

2. All Term Loans (including FITL/PD/WCTL 1 & 2)

- A first pari passu charge on the Fixed Assets (other than exclusively charged assets), of the company's movable and immovable properties, both present and future for all term loans other than CGTL and such term loans having exclusive charge on certain assets, and
- A second pari passu charge on the Current assets, both present and future for all term loans other than CGTL

3. Common to all Lenders

- The exclusive securities including third party collateral created in favor of any lender shall continue to remain exclusive to respective Lenders
- In the event of sale of any exclusive security of the company, the same shall be available to the respective Lenders for meeting their respective dues and any surplus amount arising out of such sale of exclusive security of the company, shall be available for meeting the dues of lenders on pari-passu basis
- In the event of release of any exclusive security of the Company, the Lenders shall have a first pari passu charge on such security.
- Corporate Guarantee of all SPVs which are not specifically barred.
- Pledge of unsecured shares of all subsidiaries/ associates.
- Personal Guarantees of Mr. Surendra, Mr. Harihara Rao for all facilities.
- Pledge of 100% unencumbered equity shares of the company owned by the promoters/ group companies/ Mr. Surendra and Mr. Harihara in favor of Lenders.

H. Edelweiss Asset Reconstruction Company Limited

1. Hypothecated Assets -All hypothecated movable and current assets belonging to the corporate debtor.
2. All hypothecated Plant and Machinery / equipments belonging to the Borrowers which now or hereafter from time during this security shall brought in, stored or be in or about the premises, warehouses or anywhere else or godowns of the Borrowers. Plant and Machinery / equipments in the nature of Excavators, Boomers, Batching Plant, Shortcrete Machines, other equipment etc.

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3. All tangible movable machineries, plant, machinery fixtures, fittings other installations, cranes, furniture's, computers and other accessories, vehicles together with spares, tools and accessories and all other articles lying on the premises at Hyderabad or in the godowns of Borrowers wheresoever or in the custody of any person who are Mercantile Agents of the Borrower or in the course of transit which may hereinafter be brought, stored or be lying in or upon the said premises of the Borrower.
4. The whole of the borrowers movable goods and assets, both present and future and including but without prejudice to generality of the foregoing words, all stocks of raw materials, work-in progress, semi-finished goods and finished goods such as packing materials, consumable stores and spares etc., supply bills, whatsoever and wheresoever situate and/or in transit whether now belonging to or that may at any time during the continuance of this security belong to the borrower or that may be held by any party anywhere to the order and disposition of the borrower, Bills/ Documents received under import L/C inland L / C.
5. Guarantees (Corporate and Personal)
6. Unconditional, irrevocable, continuing personal guarantee of Mr. S Surendra Babu, Mr. G Hari Hara Rao and Mr. S. Papaya to repay the amounts due with respect to the Facilities in the event of failure on part of Company to pay the amounts due thereunder, dated March 19, 2010

I. Export/Import Bank of India

Pre-CDR Securities

A. Coastal India Loan (claim amount aggregating Rs. 39,61,88,702.41):

1. First exclusive charge by way of equitable mortgage over immovable property of Selection Aluminum Wires Pvt. Limited situated at plot no. 91, Block-A, Sector 65, situated in Noida, District Gautam Budh Nagar, UP recorded vide Exim Bank's Memorandum of Entry dated June 11, 2012 (approx. Market value of Rs. 3.20 crore as per valuation report dt 02.01.2018);
2. First exclusive charge by way of equitable mortgage over immovable property of Humming Bird Soft Solution Pvt. Limited situated at plot no. 1, Block-C, situated at Sector 65, Noida, District Gautam Budh Nagar, UP recorded vide Exim Bank's Memorandum of Entry dated June 11, 2012 (approx. Market value of Rs. 7.83 crore as per valuation report dt 02.01.2018);
3. First exclusive charge by way of equitable mortgage over immovable property of Mrs. Sarojini Sabbineni situated at House No. 8-2-293/82/F/B-2, Plot no. 2, Type B in Site I Sy. No. 403 of Shaikpet and Sy. No. 102/1 of Hakimpet village, Road No. 2, Film Nagar, Hyderabad recorded vide Exim Bank's Memorandum of Entry dated August 29, 2012 (approx. Market value of Rs. 4.67 crore as per valuation report dt 22.09.2017);
4. Corporate Guarantee of Selection Aluminum Wires Pvt. Limited executed in favor of Exim Bank vide Deed of Guarantee dated June 08, 2012;
5. Corporate Guarantee of Humming Bird Soft Solution Pvt. Limited executed in favor of Exim Bank vide Deed of Guarantee dated June 08, 2012;
6. Personal Guarantee of Mr. S. Surendra executed in favor of Exim Bank vide Deed of Guarantee dated June 08, 2012 [Networth as on 31.03.2016, Rs. 104.32 crore (incl. shares of Rs. 78.36 crore)];
7. Personal Guarantee of Mrs. Sarojini Sabbineni executed in favor of Exim Bank vide Deed of Guarantee dated August 10, 2012;
8. Undertaking dated June 08, 2012 executed by the Corporate Debtor regarding non-disposal of its shareholding in Nepal Jalabidyut Pravardan Tatha Bikash Ltd, Nepal ("NJPBL");
9. Undertaking dated July 27, 2012 executed by NJPBL regarding non-disposal of its shareholding in Himal Hydro & General Construction ltd, Nepal;

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B. Corporate Guarantee Term Loan (Securities Created Initially For Coastal Cyprus Loan) [Claim Amount aggregating Rs. 1,33,80,24,735.24]:

1. Corporate Guarantee from the Corporate Debtor.
2. Exclusive charge by way of pledge of shares of Coastal Cyprus held by the Corporate Debtor created vide Deed of Pledge of Shares dated February 01, 2012.
3. Irrevocable Mandate dated December 01, 2010, addressed by Coastal Cyprus to SELI and the Confirmation of Receipt dated December 01, 2010 and addressed by SELI to Exim Bank, whereby Coastal Cyprus irrevocably authorized and directed SELI to remit all payments, dividends, interest, receivables and/or monies of any other nature, due and payable by SELI to Coastal Cyprus, directly to Exim Bank.
4. Irrevocable Mandate dated December 01, 2010, addressed by the Corporate Debtor to Coastal Cyprus and the Confirmation of Receipt dated December 01, 2010 and addressed by Coastal Cyprus to Exim Bank, whereby the Corporate Debtor has irrevocably authorized and directed Coastal Cyprus to remit all payments, dividends, interest, receivables and/or monies of any other nature, due and payable by Coastal Cyprus to the Corporate Debtor, directly to Exim Bank.

Post-CDR Securities –

Continuation of all above securities along with following additional securities created in favor of SBICAP Trustee Company Limited as security trustee, inter alia, for Coastal India Loan (Claim Amount aggregating Rs. 39,61,88,702.41), Corporate Guarantee Term Loan – FITL (Claim Amount aggregating Rs. 22,34,27,254.69) and Priority Loan (Claim Amount aggregating Rs. 1,14,75,339.85):

1. First pari-passu charge over the Corporate Debtor's entire movable fixed assets and second pari-passu charge over the Corporate Debtor's entire current assets created vide Deed of Hypothecation dated May 30, 2014 and modified Deed of Hypothecation dated August 8, 2014;
2. Irrevocable and unconditional Personal Guarantee of Mr. S Surendra, Mr. G Harihara Rao and Mr. S. Papayya [Since Died] executed vide Deed of Guarantee dated March 29, 2014;
3. Irrevocable and unconditional Corporate Guarantee of Coastal Transnational Ventures (CY) Limited, Cyprus executed vide Deed of Guarantee dated 08.10.2014;
4. Irrevocable and unconditional Corporate Guarantee of Nepal Jalabidyut Pravardan Tatha Bikas Limited, Nepal executed vide Deed of Guarantee dated 08.12.2014;
5. Irrevocable and unconditional Corporate Guarantee of Grandeur Power Projects Private Limited, Badao Hydro Power Private Limited, Para Hydro Power Private Limited, Rebby Hydro Power Private Limited executed vide Deed of Guarantee dated 30.05.2014;
6. Pledge by Mrs. N Swaroopa Rani of her shareholding in the Corporate Debtor (constituting 0.22% of the equity shares of the Corporate Debtor) vide pledge agreement dated March 30, 2014;
7. Pledge by Mr. S Surendra of his shareholding in the Corporate Debtor (constituting 1.84% of the equity shares of the Corporate Debtor) vide pledge agreement dated May 30, 2014;
8. Pledge by Mr. S Surendra, Mr. G. Harihara and the Corporate Debtor of its holding in Grandeur Power Projects Private Limited [Grandeur], (constituting 100% of the equity shareholding of Grandeur) vide pledge agreement dated March 2, 2015;
9. Pledge by the Corporate Debtor of its shareholding in Para Hydro Power Private Limited, Rebby Hydro Power Private Limited, Badao Hydro Power Private Limited (constituting 100% of the equity shareholding of Para Hydro Power Private Limited, Rebby Hydro Power Private Limited, Badao Hydro Power Private Limited) vide pledge agreement dated March 2, 2015.

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Estimated value of the aforementioned security

As per the Financial Creditor, herein i.e., Exim Bank, the estimated value of the aforementioned securities (as created for the benefit of the Financial Creditor pursuant to the terms of the MRA and the security documents) is as follows:

1. The particulars of the estimated valuation of the assets of the Corporate Debtor over which security has been created for the benefit of inter alia the Financial Creditor are as per the balance sheet provided in the Annual Report of the Corporate Debtor pertaining to the year 2016-17.
2. The estimated valuation of the current assets of the Corporate Debtor over which security has been created for the benefit of inter alia the Financial Creditor are as per the balance sheet provided in the Annual Report of the Corporate Debtor pertaining to the year 2016-17.J4
3. Personal Guarantee – Rs. 105.40 Crores as on March 31, 2016 (as per net-worth statements of Mr. S Surendra, Mr. G Harihara Rao and Mr. S. Papayya [since deceased]).

J. ICICI Bank Limited

1. Working Capital (FB and NFB)
 - First pari passu charge on the current assets, both present and future of the Corporate Debtor; and
 - Second pari-passu charge on the movable fixed assets of the Corporate Debtor both present and future;
 2. All Term Loans / FITL / PD / WCTL 1& 2:
 - First pari passu charge on the movable fixed assets (other than exclusively charged assets) of the Corporate Debtor both present and future for all term loans other than CGTL and such term loans having exclusive charge on certain assets; and
 - Second pari passu charge on all the Current Assets both present and future of the Corporate Debtor for all term loans other than CGTL
 - Security mentioned in A and B was created vide Original Unattested Deed of Hypothecation dated May 30, 2014 as modified by Modification Deed to Unattested Deed of Hypothecation dated August 8, 2014.
 3. Common to all lenders
 - 1) Corporate Guarantee by Grandeur Power Projects Private Limited, Badao Hydro Power Private Limited, Para Hydro Power Private Limited, Rebby Hydro Power Private Limited, Nepal Jalabidyut Pravardhan Tathavikas Limited and Coastal Transnational Ventures Limited, created vide Corporate Guarantee by Nepal Jalabidyut Tatha Bikash Limited dated December 08, 2014; Corporate Guarantee by Coastal Transnational Ventures Ltd. Dated October 08, 2014; and Corporate Guarantees by Grandeur Power Projects Private Limited, Badado Hydro Power Private Limited, Para Hydro Power Private Limited & Rebby Hydro Power Private Limited dated May 30, 2014.
 - 2) Pledge of shares of the following subsidiaries / associates:
 - i. Para Hydro Power Pvt Ltd
 - ii. Badao Hydro Power Pvt Ltd
 - iii. Grandeur Power Projects Pvt Ltd
 - iv. Rebby Hydro Power Pvt Ltd
- Created vide Pledge Agreement dated March 2, 2015
- 3) Pledge of 100.00% unencumbered equity shares of the company owned by the promoters / group companies created vide Pledge Agreements executed by Mr. Surendra dated May 30, 2014 and March 2, 2015 and filing of Form W dated July 4, 2014 by Mrs. Swaroopa Rani
 - 4) Personal guarantees of (i) Mr. S Surendra, (ii) Mr. G Harihara Rao, (iii) Mr. S Papayya created vide Personal Guarantee by Mr. S. Papayya, Mr. S. Surendra and Mr. G Hari Hara Rao dated March 29, 2014.

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4. Exclusive Security

ICICI Bank Facilities are secured by exclusive charge over movable fixed assets, specific Tunnel Boring Machine as specified in the Deeds of Hypothecation dated December 28, 2011, March 8, 2014 and September 7, 2015.

ICICI Bank facilities are further secured by exclusive charge over commercial vehicles and equipment funded by the bank between April 12, 2010 till November 2, 2012.

K. IDBI Bank Limited

(A) The Hypothecated Assets

1. As per the Deed of Hypothecation dated October 7, 2009 & Supplemental Deed of Hypothecation dated January 25, 2011

(i) The Borrower's entire stocks of raw materials, semi-finished and finished goods, consumable stores and spares and such other movables including book-debts, bills whether documentary or clean, outstanding monies receivables, both present and future, and the unencumbered moveable properties of the Borrower (listed below) including its moveable plant and machinery, machinery spares, tools and accessories and other movables both present and future whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of these presents be brought into or upon or be stored or be in or about all the Borrower's factories, premises and godowns or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order or delivery both present and future book-debts and all other movable assets of the Borrower including but not limited to documents of title to the goods, outstanding moneys, receivables including receivables by way of cash assistance and/or cash incentives under the Cash Incentive Scheme or any other Scheme claims including claims by way of refund of customs/excise duties under the Duty Drawback Credit Scheme or any other Scheme, bills, invoices documents, contracts, insurance policies, guarantees, engagements, securities, investments and rights and the present machinery listed in the schedule hereunto and all future machinery belonging to or in the possession of or under the control of the Borrower wherever lying stored and kept and whether in possession of the Borrower or of IDBI Bank or of any third party whether in India or elsewhere throughout the world (including all such goods, other movable assets as may be in course of shipment transit or delivery).

(ii) List of Unencumbered moveable properties (Fixed assets available / charged to Working Capital Bankers, As on March 31, 2009):

S. No	Particulars	Value (INR)
A.	Plant & machinery	
1	Excavators	14,30,09,189
2	Trucks & Tippers	11,50,91,894
3	Boomers	9,94,75,180
4	Vibro Compactors	1,82,61,224
5	Other Machinery	27,87,26,046
B.	Furniture & Fixtures	1,21,39,117
C.	Office Equipment	
1	Computers	75,97,702
2	Air Conditioners	50,77,781
3	Other Equipment	1,10,00,766
D.	Vehicles	
1	Cars	3,66,94,943
2	Jeeps	98,28,053
3	Scooters	19,65,375
4	Cycles	1,28,497
5	Water Tankers	13,08,524
E.	Temporary Sheds	22,28,37,542
Total		96,31,41,832

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2. As per the Deed of Hypothecation dated June 10, 2013

The Borrower's entire stocks of raw materials, semi-finished and finished goods, consumable stores and spares and such other movables including book-debts, bills whether documentary or clean, outstanding monies receivables, both present and future, and whole of the unencumbered plant and machinery along with other banks including its moveable plant and machinery, machinery spares, tools and accessories and other movables both present and future whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of these presents be brought into or upon or be stored or be in or about all the Borrower's factories, premises and godowns or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order or delivery both present and future book-debts and all other movable assets of the Borrower including but not limited to documents of title to the goods, outstanding moneys, receivables including receivables by way of cash assistance and/or cash incentives under the Cash Incentive Scheme or any other Scheme claims including claims by way of refund of customs/excise duties under the Duty Drawback Credit Scheme or any other Scheme, bills, invoices documents, contracts, insurance policies, guarantees, engagements, securities, investments and rights and the present machinery listed in the schedule hereunto and all future machinery belonging to or in the possession of or under the control of the Borrower wherever lying stored and kept and whether in possession of the Borrower or of IDBI Bank or of any third party whether in India or elsewhere throughout the world (including all such goods, other movable assets as may be in course of shipment transit or delivery).

3. As per the Unattested Deed of Hypothecation executed on May 30, 2014 and its modification dated August 8, 2014

(i) First Hypothecated Property:

All rights, title, interest and benefit of the Borrower in, all and singular, the Borrower's movable plant and machinery, as also all tangible and intangible moveable assets (both present and future) and in particular including, without limitation, electronics spares, machinery spares, tools, meters, motor vehicles, furniture, fixtures, accessories and all other equipment (both present and future), whether installed or not and whether lying loose or in cases or which are lying or are stored in or to be stored in or to be brought into or upon any of the Borrower's premises, warehouses, stockyards and godowns or any of the premises, warehouses, stockyards and godowns of the Borrower's agents, affiliates, associates or representatives, whether now belonging to or that may at any time during the effectiveness/continuance of this Deed belong to the Borrower, and or that may at present or hereafter be held by any party anywhere to the order and disposition of the Borrower or in the course of transit or on high seas or on order or delivery, and all replacements thereof and additions thereof whether by way of substitution, replacement, conversion, realisation or otherwise howsoever together with all benefits, rights and incidentals attached thereto which are now or shall at anytime hereafter be owned and/or acquired by the Borrower AND ALL right, title, interest, property, claims and demands whatsoever of the Borrower unto and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

(ii) Particulars of Second Hypothecated Property:

Charge over all the current assets of the Borrower, both present and future, including without limitation the Borrower's receivables, cash in hand, investments classified as "held for trading", raw materials, consumable stores and spares (not being electronic spares or machinery spares) and other current assets including trade and other receivables including receivables by way of cash assistance and/or cash incentives or any claims by way of refund of customs/excise duties, book debts and stock in trade, whether installed or not and whether lying loose or in cases or which are lying or are stored in or to be stored in or to be brought into or upon the Borrower's premises, warehouses, stockyards and godowns or the premises, warehouses, stockyards and godowns of the Borrower's agents, Affiliates, associates or representatives or at various work sites or at any place or places wherever else situated or wherever else the same may be, which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

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4. As per the Deed of Hypothecation dated February 18, 2015

List of Assets

Sr. No.	Equipment	Make	Invoice date	Invoice Value	WDV	Site
1	Drill Jumbo	Atlascopco	2008	4,50,00,000	2,75,00,000	Sawarakuddu
2	Drill Jumbo	Atlascopco	2006	4,50,00,000	2,25,00,000	Sawarakuddu
3	Drill Jumbo	Atlascopco	2006	4,50,00,000	2,25,00,000	Sawarakuddu
4	Crusher Plant	Nawa	2009	2,31,20,768	1,50,00,000	Sawarakuddu
5	Gantry Crane	Shivpra	2010	1,02,38,046	53,44,324	Katni
6	Gantry Crane	Shivpra	2010	1,02,38,046	53,44,324	Katni
7	Gantry Crane	Shivpra	30.03.2011	1,40,81,726	86,47,940	Devadula
8	Gantry Crane	Shivpra	08.10.2010	1,23,13,617	64,27,785	Devadula
9	Gantry Crane	Sonu Engineering	26.04.2012	63,62,030	45,96,567	Devadula
10	Gantry Crane	Sonu Engineering	28.04.2012	63,62,030	45,96,567	Devadula
11	Gantry Crane	Constro Systems	22.09.2011	62,35,040	38,29,094	Devadula
12	Gantry Crane	Constro Systems	24.09.2011	62,35,040	38,29,094	Devadula
13	Gantry Crane	Constro Systems	26.09.2011	62,35,040	38,29,094	Devadula
14	Gantry Crane	Constro Systems	28.09.2011	62,35,040	38,29,094	Devadula
15	Gantry Crane	Sonu Engineering	12.12.2011	62,35,040	38,29,094	Devadula
16	Gantry Crane	Sonu Engineering	13.12.2011	62,35,040	38,29,094	Devadula
17	RAISE CLIMBERS	Alimak	2007	3,07,29,637	98,51,218	Pallivasal, Kerala
18	RAISE CLIMBERS	Mekaster	2007	1,90,00,000	60,90,965	AMRP, Devarakonda
19	Crusher	NAWA	2010	3,32,09,124	1,73,35,370	Solapur
20	Crusher	NAWA	2010	2,07,26,941	1,08,19,593	Devadula
21	Tower Cranes	Potain India Pvt Ltd	22.10.2012	1,48,98,936	1,07,64,481	Rangith -IV
22	Tower Cranes	Potain India Pvt Ltd	26.11.2007	1,70,36,365	54,61,468	Rangith -IV
Total Amount				39,07,27,506	20,57,55,166	

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(B) The Mortgaged Assets:

1. Asset owned and mortgaged by third party mortgagers, viz. Shri K T Govinda Gowda and Smt. G Anuradha:

All that piece and parcel of land admeasuring Ac 7-20 Guntas comprised in Sy. No.124/5 situated at Kariobanahalli Village, Yeshwanthpur Hobli, Bengaluru North Taluk in the State of Karnataka as mentioned below:

Survey Number	Extent Ac-Guntas	Boundaries
124/5	3-00	East : Remaining Land in the same Sy. No. belonging to K V Shekar Rao West: Remaining Land in the same Sy. No. belonging to T Narayana and others North: Sy. No.124/1 South: Smt. Venkatamma and Shanbogh Sri Narayana Rao's Land
124/5	3-00	East : Land belonging to Hanumanth Devaru's Inmath Land West: Remaining Land in the same Sy. No. belonging to the purchaser North: Sy. No.124/1 South: Smt. Venkatamma and Shanbogh Sri Narayana Rao's Land
124/5	1-20	East : Remaining Land in the same Sy. No. belonging to the purchaser West: Gongondanahalli Boundary and Road North: Sy. No.124/1 South: Remaining Lands in Sy. No.124/5

Together with buildings and structures constructed to be constructed thereon along with fixtures and fitting attached to the earth anything attached to the earth.

Value of the security: ~INR49 crore as per valuation report dated October 9, 2015 by M/s Garg A. Associates.

2. Asset owned and mortgaged by third party mortgager viz. Shri D J Nagaraj:

All that piece and parcel of land comprised in various survey numbers and extent of land as mentioned in table below and situated at Kariobanahalli Village, Yeshwanthpur Hobli, Bengaluru North Taluk in the State of Karnataka:

Survey Number	Extent Ac-Guntas	Boundaries
11/2	2-10	East: Remaining Lands in Sy. No.11 of Narayana West: P M Kempaiah's Land in Sy. No.3 North: Eerappa's Lands of the same Sy. No. South: Thakur Sing's Lands.
11	1-20	East: Lands of Dasappa and Others. Now sold to Narayana. West: Remaining Lands in Sy. No. 11 North: Government Road South: Lands of the same Sy. No. belonging to Narayana
13	3-00	East: Lands in Sy. No.10 West: Sy. No.104 North: Lands 22 South: Remaining Lands in Sy. No.13
12/1	1-12	East : Lands of K Veeranna West: Lands of Patel Mahadevappa

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Survey Number	Extent Ac-Guntas	Boundaries
		North: Sadashivaiah's Lands South: Honnappa's Lands
21/2	1-05	East : Lands of Gangarasaiah West: Lands Paranna and others now belonging to Nagaraj North: Lands of Puttaiah South: Mariyappa's Lands
21/2	1-00	East: Lands of Doddananjappa and others. Now purchased by Nagaraj. West: Lands of Nagaraj purchased from Malleshaiah and others. North: Lands of Puttaiah South: Lands of Gangarasaiah

Together with buildings and structures constructed to be constructed thereon along with fixtures and fitting attached to the earth anything attached to the earth.

Value of the security: ~INR 46.84 crore as per valuation report dated October 9, 2015 by M/s Garg A. Associates.

L. IDFC Bank Limited

These debentures are secured by

- An immovable property (a commercial office building) of the Company located at Noida. It has been valued at Rs.2.9 crore by Cushman & Wakefield in November 2015 - (04-08-2011)
- (2)Pledge of 3,385,939 equity shares held by promoters (31-01-2011) - Invoked and Appropriated
- Personal guarantee of Mr. S. Surendra (main promoters) (31-01-2011)

M. IFCI Limited

1. Deed of Hypothecation dated - 02.08.2017 creating charge on all of the Borrowers movable plant and machinery and other movable assets, as well as charge on current assets on pari passu basis. (Rs.4,608.55 Crore as per Audited Balance Sheet of FY17 (Net Block + Current Assets – Land & Building Value))
2. Exclusive pledge of 28,21,616 equity shares of CPL.
3. Pledge of 352695 no. of shares held in Coastal Projects Limited by Mr. S. Surendra on first pari passu basis. (Value: Rs.0.29 crore)
4. Pledge of 9998 no. of shares each in Para Hydropower Pvt. Ltd., Rebby hydropower Pvt. Ltd., and Badao Hydropower Pvt. Ltd. held and created by Coastal Projects Pvt. Ltd. 5. Personal Guarantee of Mr. S. Surendra and Mr. G. Hari Hara Rao.

N. M/s. Indiabulls Housing Finance Limited

Nil

O. IndusInd Bank Limited

1) Term Loan for Rs. 5200 Lakhs

- Exclusive hypothecation of assets with cover of 1x on basis of fair market value
- First charge on the fixed assets moveable & immovable, other than assets already exclusively charged to lenders.

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- Second pari passu charge on the current assets of the company current assets both present & future.
 - Pledge of 100% unencumbered equity shares of the company owned by the promoters / group companies in favor of CDR lenders V. Personal Guarantee of Promoters Mr. Surendra, Ms. Harihara Rao, and Mr. Papayya. Corporate Guarantee of SPVs that are not barred
- 2) Term Loan for Rs. 3.25 Lakhs I. First pari passu charge on the fixed assets moveable & immovable (other than assets exclusively charged to lenders) II. Second pari passu charge on the current assets of the company current assets both present & future.
- 3) Cash Credit

Exclusive mortgage on third party property (Uma Real Consultants (India) Private Limited)

P. Karur Vysya Bank Limited

1. Working capital

- A First pari passu charge on the Current Assets, both present and future of the company; and
- A Second pari-passu charge on the fixed assets of the company's movable and immovable properties both present and future;

2. Term Loan

- First pari passu charge on the fixed assets (other than exclusively charged assets) of the company's movable and immovable properties both present and future for all term loans other than CGTL and such term loans having exclusive charge on certain assets; and
- Second pari passu charge on all the Current Assets both present and future of the Borrower for all term loans other than CGTL.

3. Other Securities

- Pledge of unencumbered (both present and future) shares held by the promoters in the Company
- Pledge of 100% unencumbered equity shares of the company owned by the promoters / group companies / Subsidiaries / Associates in favor of CDR lenders.

4. Other Conditions on Security

- The exclusive securities including third party collaterals created in favor of any Lender shall continue to remain exclusive to respective Lenders.
- In the event of sale of any exclusive security of the company, the same shall be available to the respective Lenders for meeting their respective dues and the surplus amount arising out of such sale of exclusive security of the company, shall be available for meeting the dues of the Lenders on a pari-passu basis.
- In the event of release of any exclusive security of the Company, the Lenders shall have a first pari-passu charge on such security.
- Corporate Guarantee of all SPVs which are not specifically barred

5. Exclusive collateral to Karur Vysya Bank for TL & BG limit:

Date of creation of EM Charge & Additional charge: 03.10.2012

26.12.2016 a) Residentially converted land having a total extent of 4 Acres (Out of which 3 Acres in Sy no 22 and 1 Acre in Sy no: 21/2) in karivobanahalli Village, Yeshwanthpura Hobli, Bangalore North Taluk, Bangalore Urban District, Karnataka standing in the name of Mr. D J Nagaraj having market value of Rs. 22.99 crore & Forced Sale Value of Rs 21.00 Cr as per VR dated 14.04.2016.

b) Property along with building there on (Cinema Theatre) bearing New municipal no: 29, PID No: 55-636-27 in sy no: 31/1, 1st main road, Gowdana playa, Subramanyapura Main road, Bangalore standing in the joint names of Mr. M Devendra

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and Mrs. Geetha Devendra having market value of Rs. 10.27 Cr & Forced Sale Value of Rs 9.00 Cr as per valuation dated 14.04.2016.

For BG limit Counter guarantee of the company

Q. Kotak Mahindra Bank Limited

1. For Term Loan:
 - Description of the Security Name of the Mortgagor / property owner Date of creation of mortgage Valuation
 - land admeasuring an extent of 1 Acre and 6 Guntas in Survey No. 13/3 situated at Kempapura Village, Varthur Hobli, Erstwhile Bangalore South Taluk, now Bangalore East Taluk Bangalore, owned by N.H.Bhaskar Reddy. N.H.Bhaskar Reddy Exclusive equitable mortgage created on 26.04.2012 Rs.6,50,00,000/- (Valuation report dated 04.03.2017)
 - All that piece and parcel of immovable property being land with building admeasuring an extent of One (01) Acre in Survey No.22, situated at Abbigere Village, Yeshwanthapura Hobli, Bangalore North Taluk, Bangalore Urban District, now within the jurisdiction of Bruhat Bangalore Mahanagara Palike (BBMP) Mrs. Neetha Krishnamurthy Exclusive equitable mortgage created on 11.05.2012 Rs.12,72,00,000/- (Valuation report dated 08.10.2014)
 - Total Rs.19,22,00,000/-
2. Personal Guarantees of S.Surendra, G.Hari Hara Rao, N.H.Bhaskar Reddy and Mrs. Neetha Krishnamurthy.
3. For Cash Credit & Bank Guarantee facilities:
 - Pari passu first charge on current assets of the company, both present and future, along with other working capital banks.
 - Pari passu second charge on fixed assets (both movable and immovable) of the company, both present and future, along with other working capital banks.
4. For WCTL-1, WCTL-2, FITL-1 and FITL-2 limits:
 - Pari passu first charge on fixed assets (other than exclusively charged assets) of the company's movable and immovable properties both present and future for all term loans other than CGTL and such term loans having exclusive charge on certain assets.
 - Pari passu second charge on current assets of the company, both present and future of the borrower for all term loans other than CGTL.
5. Guarantees and Additional security (For Cash Credit, Bank Guarantee, WCTL-1, WCTL-2, FITL-1 and FITL-2):
 - Personal guarantee of S.Surendra, G.Hari Hara Rao, S.Papayya.
 - Pledge of unencumbered (both present and future) shares held by the promoters (Mrs. N.Swaroop Rani – 41,799 shares) in the company.
 - Pledge of shares of all the subsidiaries / associates.
 - Corporate Guarantee of SPVs of Coastal Projects Ltd.

R. L&T Infrastructure Finance Company Limited

A first pari passu charge on the fixed assets (other than exclusively charged assets) of the Company's movable and immovable properties both present and future; (Deed of Hypothecation dated 30.05.2014 signed with Security Trustee for movable assets and requisite charges filed for perfection. The Company has insignificant immovable assets of Rs 1.8 Cr, at cost, and hence no mortgage is created.) 2. A second pari passu charge on all the Current Assets both present and future of the Borrower. (Deed of Hypothecation dated 30.05.2014 signed with Security Trustee and requisite charges filed for perfection.) 3. Personal guarantees of Mr. S Surendra, Mr. G Harihara Rao and Mr. S. Papayya. 4. Pledge of 100% unencumbered equity shares of the Borrower owned by the promoters. (Pledge of 41, 799 shares by Ms Swaroopa Rani

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vide pledge agreement dated 30 March 2014 3,52,695 Shares by Mr. S Surendra vide pledge agreement dated 30 May 2014) 5.Exclusive to L&T Infra's facilities: (i) Pledge of 22,85,138 equity shares of the Company already pledged with L&T Infra. (ii) Pledge of 2,36,12,510 shares of Jal Power Corporation, forming 17% of paid up equity capital is available. 6. All cash flows of the company to be routed through the TRA account and all existing escrow accounts with the respective banks / financial institutions to be closed.

S. Oriental Bank of Commerce

Particulars of various securities held by Oriental Bank of Commerce, B/o Jubilee Hills, Hyderabad with respect to the facilities have been detailed below.

Hypothecation of stocks of raw materials, stock-in-process, finished goods, stores & spares and receivables **on pari-passu basis** under Consortium Banking Arrangement for Working Capital Loans.

First pari passu charge on the Fixed Assets (other than exclusively charged assets) of the company's movable and immovable properties both present and future for all term loans other than CGTL and such term loans having exclusive charge on certain assets.

Mortgages exclusively:

1. Land and Building at MCH No.8-2-293/82/J-III/304-O, Plot No.304, Sy. No.403/1 (old) & 120 (new) of Shaikpet (Vil) and 102/1 of Hakimpet (Vil), Jubilee Hills Co-Op Society Ltd. Road No.78, Jubilee Hills, Hyderabad Land measuring 730 Sq Yards of land and Constructed area of 1948 (Basement), 2208 SFT (GF & FF) owned by M/s Coastal Projects Ltd. Valuation of property as per Valuation report dated 16.5.2017 submitted by P.Rajasekhar. Market value Rs.8,50,80,000/- & Realizable value Rs.7,23,18,000/-
2. Open Land located at Plot No.306-III, Sy No.403/1 (old) 120 (new), Shaikpet Village, and 102/1, Hakimpet Village, near Padmalaya Studios, Jubilee Hills Co-Op House Building Society Ltd., Hyderabad, Road No.78, Ward No.8, Block No.2 measuring 1066 Sq Yards owned by Mr.S.Papayya. Valuation of property as per Valuation report dated 16.5.2017 submitted by P.Rajasekhar. Market value Rs.8,52,80,000/- & Realizable value Rs.7,24,88,000/-
3. Exclusive Charge on Tunnel Boring Machine with Book value of Rs.152.63 Crores.

T. Phoenix ARC Private Limited

Hypothecation: Underlying Equipment (Excavator/Blackhole Loader/ Gantry Cranes/ Concrete Pumps/ DG Sets etc.) and Personal Guarantee of Mr. Surendra

U. Punjab National Bank

Primary For Working Capital Limits: First pari passu charge on the current assets, both present and future of the company. For Term Loans (WCTL I, WCTL II, PD, FITL): First pari passu charge on the fixed assets (other than exclusively charged assets) of the company's movable and immovable properties both present and future for all term loans other than Corporate Guarantee Term loan (CGTL) and such term loans having exclusive charge on certain assets. B. Collateral: Working Capital limits: Second pari - passu charge on fixed assets of the company's movable and immovable properties both present and future; Term Loans (WCTL I, WCTL II, PD and FITL): Second pari passu charge on all the current assets both present and future for all term loans other than CGTL. Common to Both the limits: The exclusive securities including third party collateral created in favor of any lender shall continue to remain exclusive to respective Lenders. In the event of sale of any exclusive security of the company, the same shall be available to the respective lenders for meeting their respective dues and the surplus amount arising out of such sale of exclusive security of the company, shall be available for meeting the dues of the lenders on a pari - passu basis. In the event of release of any exclusive security of the company, the lenders shall have a first pari- passu charge on such security. Corporate Guarantee and pledge of shares of following: Grandeur Power Projects Limited Badao Hydro Power Pvt Ltd Para Hydro Power Pvt Ltd Rebbly Hydro Power

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COASTAL[®]
Projects Limited
CIN : U45203OR1995PLC003982

(A Company under Corporate Insolvency Resolution Process vide NCLT Order dated January 05, 2018)

Pvt Ltd Nepal Jalbidyut Pravardhan Tatha Bikas Ltd Corporate guarantee of Coastal Transnational Ventures Limited (CTVL) was also held. Pledge of 100% unencumbered equity shares of the company owned by the promoters / group companies in favor of CDR lenders

V. SBM Bank Mauritius Ltd

Working Capital (FB & NFB)

- A first pari passu charge on the Current Assets, both present and future of the company, and
- A second pari passu charge on the fixed assets of the company's movable and immovable properties both present and future

All Term Loans (WCTL1 and FITL)

- A second pari passu charge on the Current assets, both present and future for all term loans other than CGTL
- A first pari passu charge on the Fixed Assets (other than exclusively charged assets), of the company's movable and immovable properties, both present and future for all term loans other than CGTL and such term loans having exclusive charge on certain assets, and

Common to all Lenders

- The exclusive securities including third party collateral created in favor of any lender shall continue to remain exclusive to respective Lenders
- Pledge of 100% unencumbered equity shares of the company owned by the promoters/ group companies/ Mr. Surendra and Mr. Harihara in favor of Lenders.
- Personal Guarantees of Mr. Surendra, Mr. Harihara Rao for all facilities.
- Pledge of unsecured shares of all subsidiaries/ associates. CTGL shall be an unsecured loan
- In the event of sale of any exclusive security of the company, the same shall be available to the respective Lenders for meeting their respective dues and any surplus amount arising out of such sale of exclusive security of the company, shall be available for meeting the dues of lenders on pari-passu basis
- In the event of release of any exclusive security of the Company, the Lenders shall have a first pari passu charge on such security.
- Corporate Guarantee of all SPVs which are not specifically barred.

W. Siemens Financial Services Private Limited

First and exclusive charge on the Hypothecated Assets

X. The South Indian Bank

1. Working Capital (FB & NFB)

- A first pari passu charge on the Current Assets, both present and future of the company, and
- A second pari passu charge on the fixed assets of the company's movable and immovable properties both present and future

2. All Term Loans (including FITL/PD/WCTL 1 & 2)

- A second pari passu charge on the Current assets, both present and future for all term loans other than CGTL
- A first pari passu charge on the Fixed Assets (other than exclusively charged assets), of the company's movable and immovable properties, both present and future for all term loans other than CGTL and such term loans having exclusive charge on certain assets, and



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3. Common to all Lenders

- The exclusive securities including third party collateral created in favor of any lender shall continue to remain exclusive to respective Lenders
- Pledge of 100% unencumbered equity shares of the company owned by the promoters/ group companies/ Mr. Surendra and Mr. Harihara in favor of Lenders.
- Personal Guarantees of Mr. Surendra, Mr. Harihara Rao for all facilities.
- Pledge of unsecured shares of all subsidiaries/ associates. CTGL shall be an unsecured loan
- In the event of sale of any exclusive security of the company, the same shall be available to the respective Lenders for meeting their respective dues and any surplus amount arising out of such sale of exclusive security of the company, shall be available for meeting the dues of lenders on pari-passu basis
- In the event of release of any exclusive security of the Company, the Lenders shall have a first pari passu charge on such security.
- Corporate Guarantee of all SPVs which are not specifically barred.

Collateral security (exclusive for TL - 50 crores)

- 1- Residential property 2 acres owned by M.gopal Value as at June-12 Rs 17.4 cr
- 2- Industrial property 1 ac .27 guntas owned by S Ramesh Value as at June-12 Rs 7.21 cr

Y. Standard Chartered Bank

1. First pari passu charge on current assets of the company
2. First pari passu charge on unencumbered fixed assets of the company
3. Personal guarantee of Mr.S.Surendra and Mr. Harihara Rao The charge on current assets and unencumbered fixed assets of the company was created pursuant to execution of supplemental to unattested memorandum of hypothecation dated 28 August 2011. Form 8 was filed with Registrar of Companies, Orissa on 02 September 2011. Letter of personal guarantee was executed by Mr.S.Surendra and Mr. Harihara Rao on 29 August 2011.

Z. State Bank of India

Security for Restructured Term Loans, FITL Facility, Priority Loan and Restructured WCTLs:

- (a) First ranking pari passu charge by way of mortgage over all immovable assets of the Borrower (both present and future)
- (b) First ranking pari passu charge by way of hypothecation over movable fixed assets of the Borrower (both present and future) including but not limited to plant and machineries, machinery spares, tools and accessories.
- (c) Second ranking pari passu charge on the entire Current Assets of the borrower (both present and future)

Security for the Restructured Working Capital facilities:

- (a) First ranking pari passu charge on the entire Current Assets of the Borrower (both present and future)
- (b) Second ranking pari passu charge by way of mortgage over all immovable assets of the borrower (both present and future)
- (c) Second ranking pari passu charge by way of hypothecation over movable fixed assets of the Borrower (both present and future) including but not limited to plant and machineries, machinery spares, tools and accessories.

Security for all the Restructured Facilities:

- (a) Corporate Guarantee and Personal guarantee both in favor of the Security Trustee acting for the benefit of all the CDR lenders.
- (b) Pledge of 41,799 equity shares with voting rights held by the pledger (which are the only unencumbered Equity shares as of the date of MRA agreement) in dematerialized form and shall also include any fresh issuance of equity shares to the

ISO-9001:2008, ISO-14001:2004, OHSAS-18001:2007 & SA 8000 Certified Company

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pledger/promoters or Mr. S Papayya or any unencumbered Equity Shares which are released subsequent to the date of MRA agreement.

(c) Pledge of the shares of all subsidiaries/associates of the Borrower.

(d) Residual charge over Exclusive Security. Further, in the event of sale of any exclusive security of the borrower, the same shall be available to the respective existing lenders for meeting their respective dues and the surplus amount arising out of such sale of Exclusive Security of the Borrower, shall be available for meeting the dues of the existing lenders on a pari passu

basis. In the event of release of any exclusive security of the Borrower, the CDR lenders shall have a first pari passu charge on such security.

Exclusive collateral security for SBI:

1. EM of Non-Agricultural land admeasuring 5 Acres 10 Guntas in Sy No. 153 situated at Yelahanka Village, Hobli, Karnataka belonging to Mr. K V Jaya Prakash.
2. EM of Non-Agricultural land admeasuring 8 Acres 28 Guntas situated in Sy No. 152 at Yelahanka Village, Karnataka.

Corporate Guarantors:

1. Grandeur Power Projects Pvt Ltd
2. Rebby Hydro Power Pvt Ltd
3. Badao Hydro Power Pvt Ltd
4. Coastal Transnational Ventures (CY) Limited
5. Para Hydro Power Pvt Ltd
6. Nepal Jalabidyut Pravardhan Tatha Bikas Limited

Personal Guarantors:

1. Mr. S Surendra
2. Mr. G Hari Hara Rao
3. Mr. K V Jaya Prakash.

AA. Tata Capital Financial Services Limited

1. Hypothecation of Book debts, Receivables, Stocks, and Movable Assets. Security created on 21.07.2011, 27.04.2013, 29.05.2013.
2. Pledge of Equity Shares of the Company held by Mr. S. Surendra and Mrs. Santisree. Pledge created on 26.12.2011, 22.03.2012, 28.06.2011.

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AB. Yes Bank Limited

1. Charge over Current Assets and unencumbered moveable fixed assets of the Corporate Debtor created vide deed of hypothecation.
2. Personal Guarantee of the Promoter Mr. Surendra obtained vide letter of continuing guarantee dated February 22, 2008, Supplemental deed of guarantee dated Mar 19, 2008, letter of continuing guarantee dated July 17, 2010, Supplemental deed of guarantee dated June 7, 2011.

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